



CTP N.V. convenes Extraordinary General Meeting

AMSTERDAM, 29 April 2022 - CTP N.V. ('CTP' or the 'Company'), Continental Europe's largest owner, developer and manager of high quality industrial and logistics real estate by gross lettable area (GLA), today convenes an Extraordinary General Meeting (EGM) and publishes the agenda with explanatory notes.

The EGM will be held virtually at 10.00 hours ('CEST') on Wednesday 15 June 2022¹.

Completion of Business Combination

On 26 October 2021, CTP announced the public takeover and delisting offer (the 'Offer') for Deutsche Industrie REIT-AG (now named Deutsche Industrie Grundbesitz AG) ('DIG') and set out its ambition to combine CTP's development and asset management capabilities with DIG's proven track record of sourcing attractive logistics assets throughout Germany. The objective of the transaction is to strengthen CTP's position as continental Europe's largest listed owner, operator and developer of logistics and industrial properties (the 'Business Combination'), by securing immediate scale in Europe's largest economy as well a springboard to unlock further value growth.

On 7 December 2021, CTP formally launched the Offer, which was completed on 3 February 2022. As a result, CTP became the holder of 80.9% of the shares in DIG. Following the closing of the Offer, and in order for CTP to acquire 100% ownership of DIG, CTP and DIG will effect an upstream merger pursuant to which DIG is merged with and into CTP, with CTP being the acquiring and surviving entity and DIG being the transferring and disappearing entity (the 'Merger'). Following the Merger, CTP will effect a hive-down pursuant to which the assets and liabilities of the former DIG entity will be hived-down to a newly incorporated entity: CTP Germany B.V. (the 'Hive-Down').

The EGM

The agenda for the EGM includes a proposal to complete the Business Combination by resolving upon the Merger and the Hive-Down. CTP Holding B.V., the majority shareholder of the Company, has committed to vote in favour of the Merger and the Hive-Down.

The convening notice, the full agenda with explanatory notes, as well as all other documents related to the EGM, can be found on the page <https://www.ctp.eu/investors/shareholder-meetings/>. The documents as required by law in relation to the Merger and the Hive-Down, including the reports of ValueTrust Financial Advisor SE, acting as DIG's internal auditor, and IVA VALUATION & ADVISORY AG, acting as DIG's court appointed auditor, are also available at the offices of the Company as well as at www.ctp.eu.

¹ Should the expiration date of the relevant legislation allowing for virtual general meetings not be extended, then the EGM will be held at The College Hotel, Roelof Hartstraat 1, 1071 VE Amsterdam, the Netherlands, subject to applicable restriction on in-person visits. We recommend shareholders to check CTP's website regularly for updates in this respect.



ENDS

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CTP Group

CTP is Continental Europe's largest owner, developer and manager of logistics and industrial real estate by gross lettable area, owning over 7.6 million sqm of space in nine countries per 31 December 2021. CTP is the only developer in the region with its entire portfolio BREEAM certified and on track to reach carbon neutral operations this year, underlying its commitment to being a sustainable business. For more information visit our corporate website: www.ctp.eu

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