



## CTP to issue 2nd Green Bond

Prague, 20 November 2020

CTP B.V. (ticker CTPBVV; Baa3 (Stable) / BBB- (Stable) with Moody's / S&P), one of Europe's top-five logistics property companies and the largest logistics property owner-developer in CEE, has announced its intention to issue a new Green bond, which is expected to raise EUR 350 million under its EUR 4 billion EMTN Programme. CTP's inaugural Green bond issue in October 2020 with a maturity of five years received a positive reception from investors and has been trading favourably since. Following the success of its initial bond offer and solid third-quarter 2020 results, CTP now aims to benefit from attractive market conditions by issuing a new bond with a three-year maturity. Proceeds of the new bond will be used to (i) prepay secured bank debt and (ii) fund CTP's on-going development activities.

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### About CTP Group

CTP Group is a commercial real estate owner, developer and manager providing complete services in the logistics real estate sector. The Group specialises in the construction, ownership, and management of customer-oriented high-tech business/logistics parks for leading international and domestic companies that are strategically investing in new or expanded projects. CTP Group is the largest full-service owner-developer of prime industrial and logistics property in the CEE. The Group's core portfolio consists of 6 million square metres of Class A real estate in 100 strategic locations in six CEE countries: the Czech Republic, Slovakia, Hungary, Serbia, Romania, and Poland. Among other award-winning developments, the Group owns CTPark Brno, currently the largest industrial park in the CEE region. As part of its ong-term commitment to building and owning the most efficient and sustainable assets, CTP already has over 90% of its logistics/industrial portfolio BREEAM certified ("Very Good" or "Excellent") and plans to be carbon neutral in its operations by end-2021.

### Important information:

This press release contains inside information as defined in article 7(1) of Regulation (EU) 596/2014 of 16 April 2014 (Market Abuse Regulation).

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press release

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